**INTEREST RATES MARKET NOTICE**

**Date: 29 June 2018**

**Subject:** New Financial Instrument Listing

***(BAYPORT SECURITISATION (RF) LIMITED –“BAYB12”)***

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The JSE Limited has granted a listing to **BAYPORT SECURITISATION (RF) LIMITED** on Interest Rate Market with effect from 2 July 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** BAYB12

**Nominal Issued** R 1,000,000.00

**Issue Price** 100%

**Coupon** 12.958% (3 Month JIBAR as at 27 June 2018 of 6.958% plus 600 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 June 2021

**Books Close Date(s)** 21 March, 20 June, 20 September, 21 December

**Interest Payment Date(s)** 31 March, 30 June, 30 September, 31 December

**Last Day to Register** By 17:00 on20 March, 19 June, 19 September, 20 December

**Issue Date** 2 July 2018

**Date Convention** Following

**Interest Commencement Date** 2 July 2018

**First Interest Payment Date** 30 September 2018

**ISIN No.** ZAG000152232

**Additional Information** Secured Class B Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BAYB12\_Pricing%20Supplement%2020180702.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BAYB12_Pricing%20Supplement%2020180702.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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